

# MRV Valuation Consulting, LLC

*Full Service Valuation Consulting · Decades of Quality Experience · Competitive Pricing*

## Who We Are

MR Valuation Consulting, LLC (MRV Consulting) is an international valuation consulting company that provides appraisals, valuation advisory consulting and litigation support services to clients worldwide. Our practice includes 30 valuation professionals with engineering and finance degrees with designations by the American Society of Appraisers (ASA), the Appraisal Institute (AI), the Royal Institution of Chartered Surveyors (RICS) and the CFA Institute (CFA), who also possess advanced degrees in business, accounting, finance, and law. Our recommendations and value conclusions support financial, tax, and management reporting.

## Why MRV Consulting?

Our clients have chosen MRV Consulting because we:

- ✚ have specialized industry expertise
- ✚ understand the key tax and accounting issues both domestically and internationally
- ✚ have decades of valuation experience from Big four accounting firms and over 55 years combined professional valuation service to the financial, legal and tax community
- ✚ are an independent firm with No Sarbanes – Oxley issues
- ✚ our work product has been accepted by the SEC, IRS and both the Big four and regional accounting firms
- ✚ are personal service focused and extremely responsive
- ✚ have a diverse client base



# Services We Offer



MRV Consulting specializes in performing valuations for business advisory, assets, project consulting and tax planning and compliance purposes. The following is a list of the types of valuations we perform:

## Business Advisory

- ✚ Purchase Price Allocations (Pre/Post Support)
- ✚ Fairness and Solvency Opinions
- ✚ Closely Held and Fractional Business Interests
- ✚ Bankruptcy and Distressed Businesses
- ✚ Ad Valorem and Transfer Taxes
- ✚ Goodwill & Impairment Testing
- ✚ Expert Testimony

## Property Tax Consulting

- ✚ Valuation Appeals
- ✚ Exemptions
- ✚ Litigation Support / Property Tax Appeals
- ✚ Pre/Post Acquisition Due Diligence
- ✚ Condemnation
- ✚ Eminent Domain
- ✚ Compliance
- ✚ Tax Appraisals for Property Tax Negotiations

## Project Consulting

- ✚ Litigation Support
- ✚ Fixed Asset Registers
- ✚ Real Estate, Machinery & Equipment Appraisals
- ✚ Cost Segregation Analyses
- ✚ Useful Life Analyses
- ✚ Matrimonial Dissolution
- ✚ Cost-Benefit Analyses
- ✚ Ad Hoc Financial Modeling

## Asset Valuation

- ✚ Trademarks, Trade names, Copyrights and Patents
- ✚ Customer Relationships & Contracts
- ✚ In-Process Research and Development & Technology
- ✚ Non-Competition Agreements
- ✚ Machinery & Equipment & Real Estate
- ✚ Leases and Sale Leasebacks

## Tax Planning & Compliance

- ✚ Legal Entity Valuations
- ✚ Taxable Reorganizations
- ✚ Asset Valuations (IRC 338/1060)
- ✚ Estate and Gift Taxes
- ✚ Cost Segregation (IRC 1245/1250)
- ✚ Transfer Pricing (IRC 482)
- ✚ Net Operating Losses (IRC 382)
- ✚ Like Kind Exchanges (IRC 1031)
- ✚ C to S Corporation Conversions (IRC 1374)



We provide our services to all major industries including hospitality, entertainment, real estate, finance, public utilities, telecommunications, manufacturing, service, oil, gas and energy, life sciences, healthcare, defense, high technology, aerospace, chemical, retail, and others.

We have valued and visited client businesses and assets in Europe, Latin America, South America, the Middle East and Africa.



Given today's global compliance and regulatory environment, the majority of our work is related to fair valuations for management reporting in accordance with the Statement of Financial Accounting Standards No. 141 ("SFAS 141"), Business Combinations, and for tax reporting purposes under Internal Revenue Code Section 1060, Special Allocation Rules for Certain Asset Acquisitions, and Section 338, Certain Stock Purchases Treated as Asset Acquisitions.

For international transactions, we are qualified and have experience conducting valuations for International Financial Reporting Standards ("IFRS") and International Accounting Standards ("IAS"). Further, we are members of RICS (The Royal Institution of Chartered Surveyors), which is a world renowned organization for the appraisal among other services for land, property, construction and related environmental issues.

## Industries Served

## Global Compliance and Regulatory Environment



# MRV Valuation Consulting, LLC

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## **International Offices:**

- Santiago, Chile
- Panama City, Panama

## **Affiliated Offices:**

- Hong Kong, China
- Shenzhen, China
- Shanghai, China

**Website: [www.MRValuation.com](http://www.MRValuation.com)**

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